



Ascend 2.0

**BruinBuy *Plus***

# SOLUTION IMPLEMENTATION OVERVIEW



## Design

Workshops will be held to review and confirm the Business Process Redesign for JAGGAER configuration.



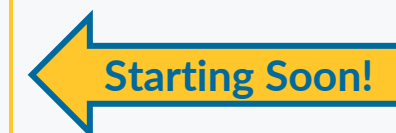
## Build & Integrate

Project team will begin to develop the P2P solution from the planning and design phase; this includes building integrations.



## Internal System Testing

System testing to ensure solution meets requirements.



## Training & User Acceptance Testing

Functional and campus users are trained and follow test scripts to ensure system meets requirements.



## Go-Live

Live orders will be placed in the system. Training and rollout to the UCLA community will begin.

# BRUINBUY PLUS OVERVIEW

- A Procure-to-Pay (P2P) system is designed to provide visibility and consistency from enterprise concept to initiative conclusion
  - A modern procurement platform configured to reflect UCLA business processes
  - Shopping, ordering, receiving, and invoice management in a single environment

## FORMS

Automated forms help with guided shopping and guided payment processing

## WORKFLOW

Central workflow will help Purchase Requisitions flow to proper approvers systematically

## CATALOG

The list of catalog suppliers that will be in BruinBuy Plus Homepage

## REPORTING

Refined search capabilities to easily report on transactional details from Purchase Req, PO and Invoice

## INTEGRATIONS

Integrations including PAC, Maximo, QDB, and vendor onboarding tool data (PaymentWorks) with BruinBuy Plus

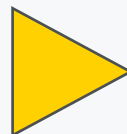


# IMPLEMENTATION APPROACH

To immediately realize the benefits of updated business processes and a new system, the P2P solution will be implemented in two releases:

## P2P Transformation Workstream

**Release 1: P2P Software utilizing Full Accounting Unit (FAU) with legacy systems**  
*Oct 2023*

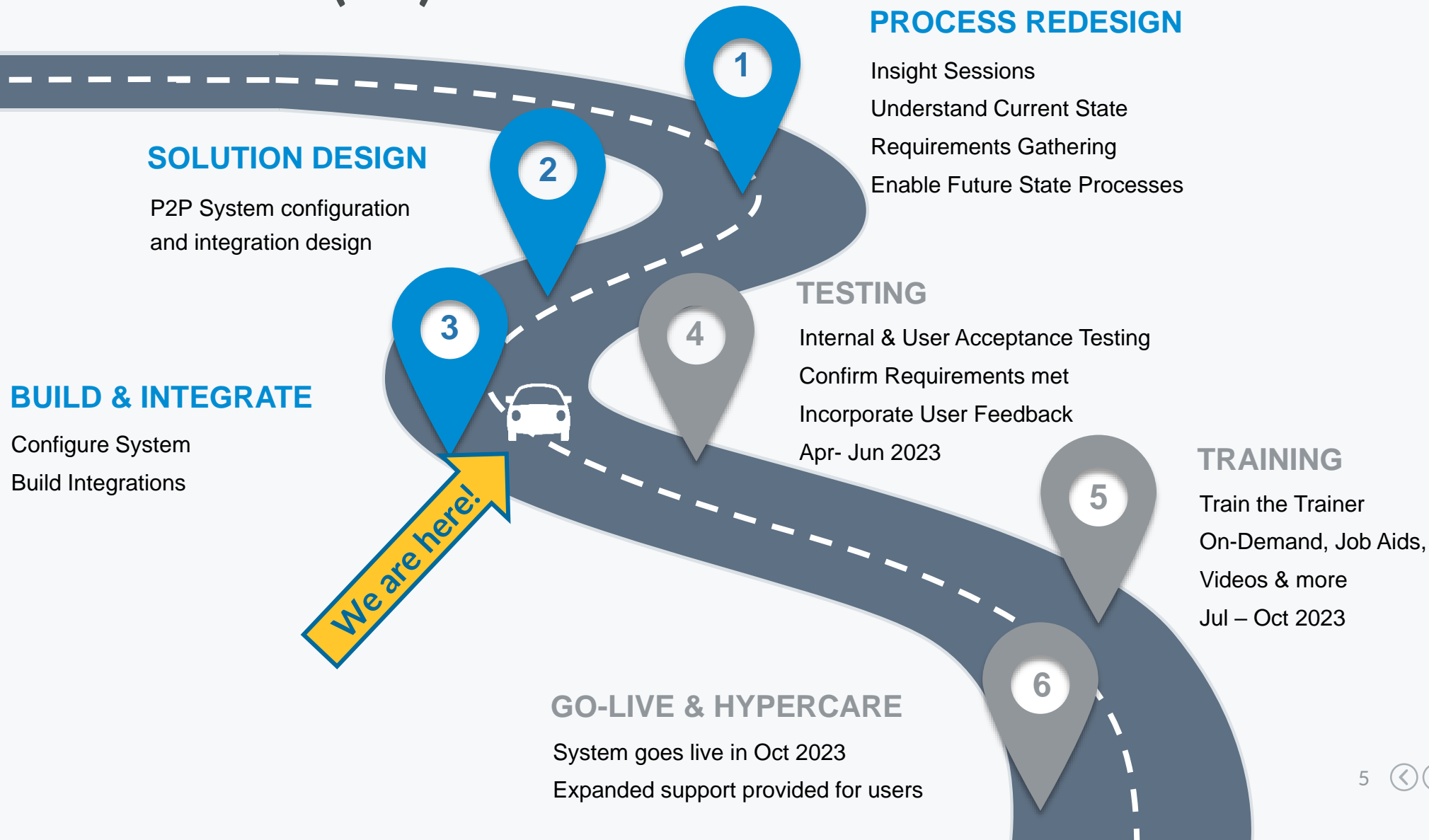


**Release 2: P2P Software utilizing new Chart of Accounts (CoA) with Oracle**  
*In tandem with Oracle release*

- New platform will be used to procure all goods & services
- Business processes remain the same
- Rapid timelines to ensure timely delivery of solution and maximize benefits to campus
- Integrations with current systems
- Requires registering existing vendors in PaymentWorks
- Requires training for user community

- Will be scheduled concurrently with Oracle go-live
- Includes adoption of additional P2P functionality
- Includes full integration with Oracle and other systems
- Includes additional P2P training and new Oracle training
- PAC will be archived/retired

## BRUINBUY PLUS (R1) ROADMAP





# PAYMENTWORKS & BRUINBUY PLUS OVERVIEW

PaymentWorks is UCLA's vendor management tool which collects and stores vendor related information. That vendor information feeds into BruinBuy Plus, our new procurement software. Currently, the team is working to get existing vendors into PaymentWorks so that they will automatically transition into BruinBuy Plus.

## CURRENT ACTIVITY

Working to make sure UCLA's vendors are registered in PaymentWorks, UCLA's vendor management tool

## THE ISSUE

If vendors are not registered in PaymentWorks, **UCLA will not be able to purchase goods or services, or pay vendors**

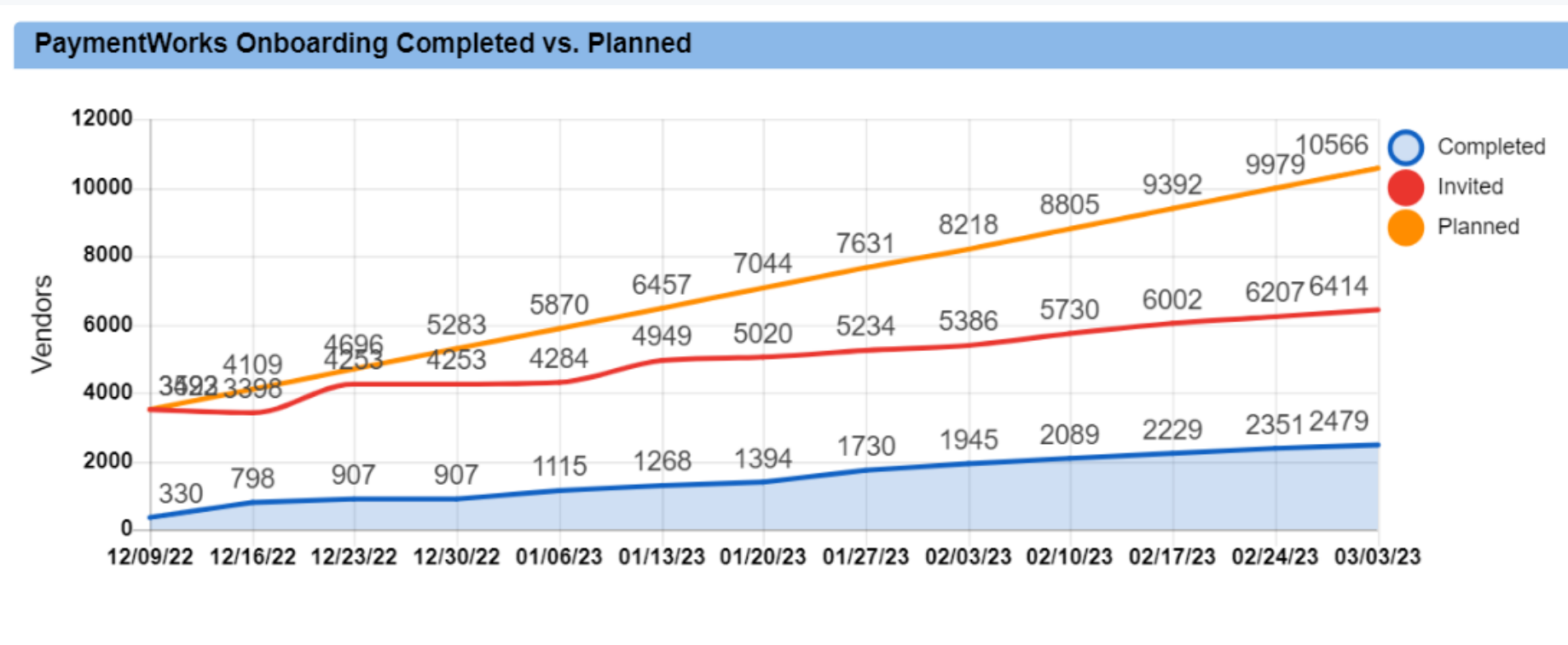
## WHAT WE'RE DOING

1. Reaching out to campus to request vendor contact information
2. Reaching out to existing vendors to get them registered

## HOW YOU CAN HELP

1. If you are **aware of any vendors who are not registered in PaymentWorks**, please reach out to the [Ascend 2.0 OCM Team](#)
2. **Spread awareness of this very important effort to leaders, peers, & colleagues.** We need vendor contact information. If anyone has any questions or vendor contact information, please contact the [Ascend 2.0 OCM Team](#)

# PAYMENTWORKS ONBOARDING TRACKER



- All UCLA Vendors
  - Fall 2022: 18,000+
  - Today: ~15,700
  - 84% still unregistered
- **Critical** UCLA Vendors
  - Total: 463
  - Registered: 164
  - Remaining: 299